

Bend, OR

Advanced industries employ

3,400

full-time workers. (2013)

These direct jobs supports an additional

2,720

indirect jobs in other industries in the region.

Advanced industries produce

\$1.1

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$65,900

dollars per year (2013).

Advanced industries directly account for

5.1%

of all jobs in the region.

This employment share is

#179

among all small metros.

This accounts for

16.9%

of all output in the region (2013).

This compares to average pay of

\$38,930

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

3.8%

2.7%

Bend, OR

U.S.

OUTPUT

12.0%

3.8%

Bend, OR

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5416	Management Consulting	360	0.65	10.7%	9.1%	4.0%	7.7%
5415	Computer Systems Design	340	0.43	10.1%	3.8%	4.7%	4.4%
5413	Architecture & Engineering	340	0.53	10.0%	8.2%	3.4%	9.2%
5417	R&D Services	330	1.10	9.7%	5.7%	4.2%	7.4%
5112	Software Products	310	2.20	9.1%	2.3%	8.7%	3.9%
3399	Misc. Manufacturing	290	2.22	8.5%	4.1%	2.6%	7.5%
3344	Semiconductors	220	1.26	6.6%	25.1%	26.6%	32.4%
2211	Power Generation & Supply	190	1.02	5.6%	-5.6%	14.2%	6.4%
3359	Misc. Electrical Equipment	140	2.37	4.2%	-9.5%	1.6%	-11.8%
3364	Aircraft Products & Parts	120	0.52	3.6%	24.3%	1.5%	17.5%
3345	Precision Instruments	110	0.61	3.4%	5.2%	14.5%	11.2%
6215	Medical and Diagnostic Laboratories	70	0.58	2.0%	6.2%	0.5%	11.9%
5152	Cable and Other Subscription Programming	50	1.45	1.4%	1.4%	1.5%	7.4%
3363	Motor Vehicle Parts	40	0.18	1.3%	-12.0%	0.3%	-1.4%
3254	Pharmaceuticals	40	0.32	1.2%	0.0%	0.7%	0.2%
3315	Foundries	40	0.69	1.2%	3.5%	0.4%	18.4%
3391	Medical Equipment & Supplies	40	0.28	1.2%	-0.8%	0.5%	1.1%
3362	Motor Vehicle Body & Trailers	40	0.58	1.1%	6.1%	0.2%	18.7%
3333	Commercial & Service Machinery	30	0.73	0.9%	-5.9%	0.3%	-4.1%
3341	Computer Equipment	20	0.32	0.7%	17.0%	4.5%	20.7%
3331	Agri., Constr., Mining Machinery	20	0.20	0.7%	-5.2%	0.3%	-2.6%
3361	Motor Vehicles	20	0.25	0.6%	5.0%	0.2%	8.7%
5172	Wireless Telecom Carriers	20	0.30	0.6%	-23.9%	0.2%	-22.4%
3251	Basic Chemicals	20	0.30	0.6%	-1.6%	0.4%	2.8%
5182	Data Processing & Hosting	20	0.16	0.6%	-1.6%	0.4%	-2.9%
Advanced industries manufacturing		1,340	0.52	39.5%	4.4%	58.0%	18.0%
Advanced industries energy		190	0.63	5.6%	-5.8%	14.2%	6.3%
Advanced industries services		1,860	0.64	54.9%	4.5%	27.8%	5.0%
ADVANCED INDUSTRIES TOTAL		3,400	0.59	100.0%	3.8%	100.0%	12.0%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.